

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:	Chapter 11
FORESIGHT ENERGY LP, <i>et al.</i> ,	Case No. 20-41308-659
Debtors.	Jointly Administered

CERTIFICATE OF SERVICE

I, Kelsey L. Gordon, depose and say that I am employed by Prime Clerk LLC (“***Prime Clerk***”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On April 16, 2020, at my direction and under my supervision, employees of Prime Clerk caused the following documents to be served by the method set forth on the Master Service List attached hereto as **Exhibit A**:

- Notice of Hearing to Consider Approval of Disclosure Statement for Plan of Reorganization, a copy of which is attached hereto as **Exhibit B**
- First Monthly Fee Statement of Armstrong Teasdale LLP for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period of March 10, 2020 through March 31, 2020 (the “***Armstrong Teasdale Fee Statement***”)
- Notice of Filing Monthly Invoice (Prime Clerk) [Docket No. 333] (the “***Prime Clerk Monthly Invoice***”)

In addition, on April 16, 2020, at my direction and under my supervision, employees of Prime Clerk caused the Armstrong Teasdale Fee Statement and the Prime Clerk Monthly Invoice to be served via email on (1) codynett@coalsource.com and (2) alan.boyko@FTIConsulting.com.

[Remainder of page left intentionally blank]

Dated: April 17, 2020

/s/ Kelsey L. Gordon
Kelsey L. Gordon

State of New York
County of New York

Subscribed and sworn to (or affirmed) before me on April 17, 2020, by Kelsey L. Gordon proved to me on the basis of satisfactory evidence to be the person who appeared before me.

/s/ HERBERT BAER

Notary Public, State of New York

No. 01BA6205563

Qualified in Westchester County

Commission Expires May 11, 2021

Exhibit A

Exhibit A
Master Service List
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Official Committee of Unsecured Creditors	Affinity Law Group, LLC	Attn: J. Talbot Sant, Jr. 1610 Des Peres Road, Suite 100 St. Louis MO 63131	tsant@affinitylawgrp.com	Email
Counsel to the Ad Hoc First Lien Group	Akin Gump Strauss Hauer & Feld LLP	Attn: Ira Dizengoff and Brad Kahn 1 Bryant Park New York NY 10036	idizengoff@akingump.com bkahn@akingump.com	Email
Counsel to the DIP Lenders	Akin Gump Strauss Hauer & Feld LLP	Attn: Ira Dizengoff and Brad Kahn 1 Bryant Park New York NY 10036	idizengoff@akingump.com bkahn@akingump.com	Email
Counsel to the Debtors and Debtors in Possession	Armstrong Teasdale LLP	Attn: Richard W. Engel, Jr., John G. Willard, Kathryn Redmond 7700 Forsyth Boulevard, Suite 1800 St. Louis MO 63105	rengel@atllp.com jwillard@atllp.com kredmond@atllp.com	Email
Counsel to Reserves	Bailey & Glasser LLP	Attn: Brian A. Glasser 209 Capitol Street Charleston WV 25301		First Class Mail
Top 20 Unsecured Creditor	Bankdirect Capital Finance	Attn: Richard Twardowski 11191 Illinois Route 185 Hillsboro IL 62049	rtwardowski@bankdirectcapital.com	Email
Bradford Supply Company	Bradford Supply Company	Attn: Marleen Benson 801 E. Main Street Robinson IL 62454		First Class Mail
Counsel to the Facilities Agent (Huntington)	Buchanan Ingersoll & Rooney PC	Attn: Christopher P. Schueller and Timothy Palmer Union Trust Building 501 Grant Street, Suite 200 Pittsburgh PA 15219-4413	christopher.schueller@bipc.com timothy.palmer@bipc.com	Email
Counsel to Mangrove Partners	Carmody MacDonald P.C.	Attn: Spencer P. Desai, Esq., Robert E. Eggmann, Esq. 120 South Central Avenue, Ste. 1800 St. Louis MO 63105	spd@carmodymacdonald.com ree@carmodymacdonald.com	Email
Counsel to Javelin Global Commodities (UK) Ltd.	Carmody MacDonald P.C.	Attn: Thomas H. Riske, Esq., Christopher J. Lawhorn, Esq. 120 South Central Avenue Ste. 1800 St. Louis MO 63105	thr@carmodymacdonald.com cjl@carmodymacdonald.com	Email
Counsel to Fabick Mining, Inc. and John Fabick Tractor Company	Cooley LLP	Attn: Cullen D. Speckhart 1299 Pennsylvania Ave., NW, Suite 700 Washington DC 20004-2400	cspeckhart@cooley.com	Email
Counsel to the Indenture Trustee (Wilmington)	Covington & Burling LLP	Attn: Ronald Hewitt The New York Times Building 620 Eighth Avenue New York NY 10018-1405	rhewitt@cov.com	Email
Top 20 Unsecured Creditor	Dewind One Pass Trenching LLC	Attn: Steve McCullick 9150 96th Avenue Zeeland MI 49464	steve@dewindonepass.com	Email

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Master Service List
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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Top 20 Unsecured Creditor	Fabick Mining Inc	Attn: Nick Johnson P.O Box 403943 Atlanta GA 30384-3943	nicholas.johnson@fabickmining.com	Email
Top 20 Unsecured Creditor	Flanders Electric Motor Service of Illinois, Inc	Attn: Shawn Collins, Joe Baker PO Box 1106 Marion IL 62959	scollins@flandersinc.com	Email
Top 20 Unsecured Creditor	Fuchs Lubricants Co	Attn: Steve Williams, Jason Murphy P.O Box 952121 St Louis MO 63195-2121	Steve.Williams@fuchs.com Jason.Murphy@fuchs.com	Email
Counsel to Terra Payne, as Special Administrator of the Estate of William Daniel Hans Payne and Cory Leitschuh	Goldenberg Heller & Antognoli, P.C.	Attn: Joel A. Kunin 2227 South State Route 157 Edwardsville IL 62025	jkunin@ghalaw.com	Email
Counsel to Terra Payne, as Special Administrator of the Estate of William Daniel Hans Payne and Cory Leitschuh	Goldenberg Heller & Antognoli, P.C.	Attn: Joel A. Kunin P.O. Box 959 Edwardsville IL 62025	jkunin@ghalaw.com	Email
Top 20 Unsecured Creditor	Heritage Cooperative Inc	Attn: John Richards P.O Box 71735 Chicago IL 60694-1735	jrichards@heritagecooperative.com	Email
Counsel to Mt. Olive & Staunton Coal Company Trust	Heyl, Royster, Voelker & Allen, P.C.	Attn: Patrick D. Cloud 105 W. Vandalia, Suite 100 Edwardsville IL 62025	edwecf@heyloyroyster.com pcloud@heyloyroyster.com	Email
Counsel to Mt. Olive & Staunton Coal Company Trust	Heyl, Royster, Voelker & Allen, P.C.	Attn: Patrick D. Cloud P.O. Box 467 Edwardsville IL 62025	edwecf@heyloyroyster.com pcloud@heyloyroyster.com	Email
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation 2970 Market Street Mail Stop 5 Q30 133 Philadelphia PA 19104-5016		First Class Mail
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation Insolvency 5334 STL P.O. Box 7346 Philadelphia PA 19101-7346		First Class Mail
Top 20 Unsecured Creditor	International Belt Sales LLC	Attn: Jeff Hurt 29425 Chagrin Blvd., Suite 300 Pepper Pike OH 44122	JEFFREYCHURT@aol.com	Email
Top 20 Unsecured Creditor	Irwin Mine And Tunneling Supply	Attn: William Baker P.O Box 4835 Evansville IN 47724	wbaker@irwincar.com	Email
Top 20 Unsecured Creditor	Jabo Supply Corporation	Attn: Jay Bazemore P.O Box 465 West Frankfort IL 62896	jbazemore@jabosupply.com	Email
Top 20 Unsecured Creditor	Jennchem Mid-West	Attn: Tony Calandra P.O Box 603800 Charlotte NC 28260-3800	tcalandra@jennmar.com	Email

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Top 20 Unsecured Creditor	Jennmar of West Kentucky Inc.	Attn: Tony Calandra P.O Box 603800 Charlotte NC 28260-3800	tcalandra@jennmar.com	Email
Top 20 Unsecured Creditor	Jennmar Services	Attn: Tony Calandra P.O Box 405655 Atlanta GA 30384-5655	tcalandra@jennmar.com	Email
Top 20 Unsecured Creditor	John Fabick Tractor Company	Attn: Nick Johnson 364 Libson Street Canfield OH 44406-0369	nicholas.johnson@fabickmining.com	Email
Top 20 Unsecured Creditor	John Fabick Tractor Company	Attn: Nick Johnson PO Box 369 Canfield OH 44406-0369	nicholas.johnson@fabickmining.com	Email
Member of Official Unsecured Creditors' Committee	John Fabick Tractor Company/Fabick Mining, Inc.	Attn: Barry Klinckhardt, General Counsel and Corporate Secretary One Fabick Drive Fenton MO 63026		First Class Mail
Top 20 Unsecured Creditor	Joy Global Conveyors Inc	Attn: Dan Spears P.O Box 504794 St Louis MO 63150-4794	dan.spears@mining.komatsu	Email
Top 20 Unsecured Creditor	Joy Global Underground Mining LLC	Attn: Dan Spears P.O Box 504794 St. Louis MO 63150-4794	dan.spears@mining.komatsu	Email
Counsel to Indemnity National Insurance Company	Kewa Financial Inc.	Attn: Daniel I. Waxman 340 S. Broadway, Suite 100 Lexington KY 40508	diw@kewafinancial.com	Email
Counsel to Murray Energy Corporation	Kirkland & Ellis LLP	Attn: Nicole L. Greenblatt 601 Lexington Avenue New York NY 10022		First Class Mail
Counsel to Natural Resource Partners L.P., WPP LLC, HOD LLC, Independence Land Company, LLC, and Williamson Transport LLC	Lathrop GPM LLP	Attn: Wendi Alper-Pressman Pierre Laclede Center 7701 Forsyth Boulevard, Suite 500 Clayton MO 63105	wpressman@lathropgpm.com wendi.alper-pressman@lathropgpm.com	Email
Counsel to the Term Agent (Lord Securities)	Lord Securities Corporation	Attn: General Counsel 48 Wall Street, 27th Floor New York NY 10043		First Class Mail
Top 20 Unsecured Creditor	Mayo Manufacturing Co Inc	Attn: Dave Mayo, Todd Thompson P.O Box 28330 St. Louis MO 63146	david.mayo@mayowv.com todd.thompson@mayowv.com	Email
Counsel to the Ad Hoc Crossover Group	Milbank LLP	Attn: Dennis F. Dunne and Parker Milender 55 Hudson Yards New York NY 10001	ddunne@milbank.com pmilender@milbank.com	Email
Top 20 Unsecured Creditor	Mine Supply Company	Attn: Bob Purvis 2853 Ken Gray Blvd. Suite 4 West Frankfort IL 62896	bob.purvis@purvisindustries.com	Email

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Missouri Department of Revenue	Missouri Department of Revenue, Bankruptcy Unit	Attn: John Whiteman P.O. Box 475 Jefferson City MO 65105-0475	edmoecf@dor.mo.gov	Email
Top 20 Unsecured Creditor	Mt Olive & Staunton Coal Co Trust	Attn: Patrick D. Cloud P.O Box 742784 Atlanta GA 30374-2784	pcloud@heyloyroster.com	Email
Natural Resource Partners L.P.	Natural Resource Partners L.P.	Attn: President or General Counsel 5260 Irwin Road Huntington WV 25705		First Class Mail
Top 20 Unsecured Creditor	Natural Resource Partners LLP	Attn: Greg Wooten 372 Park Lane Herrin IL 62948	gwooten@wpplp.com	Email
Counsel to Illinois Department of Natural Resources	Office of the Illinois Attorney General	Attn: Christopher M. Foy 500 South Second Street Springfield IL 62701	CFoy@atg.state.il.us RLS@atg.state.il.us	Email
Office of the United States Trustee for the Eastern District of Missouri	Office of the United States Trustee	Attn: US Trustee 111 S. 10th Street Suite 6.353 St. Louis MO 63102	Carole.Ryczek@usdoj.gov	Email
Counsel to Javelin Global Commodities (UK) Ltd. and Uniper	Paul Hastings LLP	Attn: Pedro Jimenez, Irena Goldstein 200 Park Avenue New York NY 10166	pedrojimenez@paulhastings.com irenagoldstein@paulhastings.com	Email
Counsel to the Debtors and Debtors in Possession	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Attn: Paul M. Basta, Alice Belisle Eaton, Samuel E. Lovett 1285 Avenue of the Americas New York NY 10019	pbasta@paulweiss.com aeaton@paulweiss.com slovett@paulweiss.com	Email
Counsel to Joy Global Underground Mining LLC and Joy Global Conveyors Inc.	Pietragallo Gordon Alfano Bosisk & Raspanti, LLP	Attn: Richard J. Parks 7 West State Street, Suite 100 Sharon PA 16146	rjp@pietragallo.com	Email
Top 20 Unsecured Creditor	Polydeck Screen Corporation	Attn: Peter Freissle P.O Box 827 Pound VA 24279	p.freissle@polydeck.com c.shuford@polydeck.com r.kuehl@polydeck.com	Email
Member of Official Unsecured Creditors' Committee	Polydeck Screen Corporation	Attn: Ronald Kuehl, II, Executive Vice-President 1790 Dewberry Road Spartanburg SC 29307	p.freissle@polydeck.com c.shuford@polydeck.com r.kuehl@polydeck.com	Email
Top 20 Unsecured Creditor	R M Wilson Co Inc	Attn: Pat Popicg 46226 National Road St Clairsville OH 43950	ppopicg@rmwilson.com	Email
Counsel to Wilmington Trust, National Association, as indenture trustee for the holders of 11.50% Senior Secured Notes due 2023	Reed Smith LLP	Attn: Kurt F. Gwynne, Jason D. Angelo 1201 North Market Street, Suite 1500 Wilmington DE 19801	kgwynne@reedsmith.com jangelo@reedsmith.com	Email

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Counsel to Bradford Supply Company	Reinoehl Kehlenbrink, LLC	Attn: Rusty K. Reinoehl P.O. Box 698 Robinson IL 62454	rusty@rklegalgroup.com	Email
Top 20 Unsecured Creditor	Rggs Land & Minerals	Attn: Bill Lawrence 610 Sneed Road Carbondale IL 62902	blawrence@sginterests.com	Email
Counsel to the DIP Agent	Ropes & Gray	Attn: Patricia I. Chen Prudential Tower, 800 Boylston Street Boston MA 02199-3600	patricia.chen@ropesgray.com	Email
Securities and Exchange Commission - Headquarters	Securities & Exchange Commission	Attn: Secretary of the Treasury 100 F Street, NE Washington DC 20549	secbankruptcy@sec.gov	Email
Securities & Exchange Commission - Chicago Office	Securities & Exchange Commission - Chicago Office	Attn: Bankruptcy Department 175 W. Jackson Boulevard Suite 900 Chicago IL 60604	secbankruptcy@sec.gov bankruptcynoticeschr@sec.gov	Email
Counsel to Mitchell/Roberts Partnership, an Illinois Partnership; Reba L. Mitchell, individually and as Trustee and Beneficiary of the Robert H. Mitchell Residual Trust; Carl Inman Independent Executor of the Estate of Russell J. Inman, Deceased; Carol Dean Crabtree; Robin Lynne Kee Williams; John Milo Kee; J. Earl Baldwin, Personal Representative of the Estate of Beverly B. Adams, Deceased; J. Earl Baldwin, Personal Representative of the Estate of Katherine Baldwin, Deceased; and David Senseney, Executor of the Estate of Marguerite Boos, Deceased	Silver Lake Group, Ltd.	Attn: Steven M. Wallace 6 Ginger Creek Village Drive Glen Carbon IL 62034	steve@silverlakelaw.com	Email
Counsel to Mitchell/Roberts Partnership, an Illinois Partnership; Reba L. Mitchell, individually and as Trustee and Beneficiary of the Robert H. Mitchell Residual Trust; Carl Inman Independent Executor of the Estate of Russell J. Inman, Deceased; Carol Dean Crabtree; Robin Lynne Kee Williams; John Milo Kee; J. Earl Baldwin, Personal Representative of the Estate of Beverly B. Adams, Deceased; J. Earl Baldwin, Personal Representative of the Estate of Katherine Baldwin, Deceased; and David Senseney, Executor of the Estate of Marguerite Boos, Deceased	Silver Lake Group, Ltd.	Attn: Thomas DeVore 118 N. Second Street Greenville IL 62246	tom@silverlakelaw.com	Email
Top 20 Unsecured Creditor	Snf Mining Inc	Attn: Christopher J. Gannon P.O Box 890889 Charlotte NC 28289-0889	cgannon@snfhc.com	Email
Top 20 Unsecured Creditor	State Electric Supply Co	Attn: John Spoor P.O Box 603800 Charlotte NC 28260-3800	john.spoor@stateelectric.com	Email
Attorney General for the State of Illinois	State of Illinois Attorney General	Attn: Bankruptcy Department 100 West Randolph Street Chicago IL 60601	webmaster@atg.state.il.us	Email

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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Attorney General for the State of Missouri	State of Missouri Attorney General	Attn: Bankruptcy Department Supreme Court Building, 207 W. High St. Jefferson City MO 65102	attorney.general@ago.mo.gov	Email
Attorney General for the State of Ohio	State of Ohio Attorney General	Attn: Bankruptcy Department 30 E. Broad St., 14th Floor Columbus OH 43215		First Class Mail
Counsel to Kenneth S. Grossman Pension Plan	Stevens & Lee, P.C.	Attn: Nicholas F. Kajon, Constantine D. Pourakis, Andreas D. Milliaressis 485 Madison Avenue 20th Floor New York NY 10022	nfk@stevenslee.com cp@stevenslee.com adm@stevenslee.com	Email
Counsel to Lord Securities Corporation	Sullivan & Worcester LLP	Attn: Amy A. Zuccarello, Nathaniel R.B. Koslof, Erika L. Todd One Post Office Square Boston MA 02109	azuccarello@sullivanlaw.com nkoslof@sullivanlaw.com etodd@sullivanlaw.com	Email
Top 20 Unsecured Creditor	T. Parker Host	Attn: Fredrik Knutsen 150 West Main Street, Suite 1600 Norfolk VA 23510	Fredrik.Knutsen@tparkerhost.com	Email
Counsel to Ad Hoc First Lien Group	Thompson Coburn LLP	Attn: Mark V. Bossi One US Bank Plaza St. Louis MO 63101	mbossi@thompsoncoburn.com	Email
Counsel to the the United States of America	U.S. Department of Justice, Civil Division	Attn: Dominique V. Sinesi, Trial Attorney 1100 L Street, NW Room 7020 Washington DC 20005	dominique.sinesi@usdoj.gov	Email
Top 20 Unsecured Creditor	United Central Industrial Supply	Attn: Henry Looney P.O Box 71206 Chicago IL 60694-1206	Henry.Looney@unitedcentral.net	Email
Member of Official Unsecured Creditors' Committee	United Central Industrial Supply Company, LLC	Attn: Henry E. Looney, President 1241 Volunteer Parkway Suite 1000 Bristol TN 37620	Henry.Looney@unitedcentral.net	Email
United States Attorney's Office for the Eastern District of Missouri	United States Attorney's Office for the Eastern District of Missouri	Attn: Jeffrey B. Jensen, U.S. Attorney Thomas Eagleton U.S. Courthouse 111 S. 10th Street, 20th Floor St. Louis MO 63102		First Class Mail
Top 20 Unsecured Creditor	Us United Bulk Terminal	Attn: Brian Miles, Fredrik Knutsen P. O. Box 301749 Dallas TX 75303-1749	UBT-AR@unitedbulkterminals.com Fredrik.Knutsen@tparkerhost.com	Email
Counsel to The CIT Group/Equipment Financing, Inc., CIT Bank, N.A. and CIT Railcar Funding Company, LLC	Vedder Price P.C.	Attn: Michael L. Schein, Esq. 1633 Broadway 31st Floor New York NY 10019	mschein@vedderprice.com	Email

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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Top 20 Unsecured Creditor	Wallace Electrical Systems LLC	Attn: David Wallace P.O Box 74008932 Chicago IL 60674-8932	Dwallace@wallaceelectricalsystems.com	Email
Top 20 Unsecured Creditor	Wallace Industrial LLC	Attn: David Wallace P.O Box 74008932 Chicago IL 60674-8932	Dwallace@wallaceelectricalsystems.com	Email
Counsel to Wells Fargo Vendor Financial Services, LLC	Wells Fargo Vendor Financial Services, LLC fka GE Capital Information Technology Solutions	Attn: Christine R. Etheridge c/o A Ricoh USA Program f/d/b/a/ IKON Financial Services P.O. Box 13708 Macon GA 31208-3708		First Class Mail
Counsel to Official Committee of Unsecured Creditors	Whiteford Taylor & Preston, LLP	Attn: Christopher A. Jones, David W. Gaffey 3190 Fairview Park Drive, Suite 800 Falls Church VA 22042-4558	cajones@wtplaw.com dgaffey@wtplaw.com	Email
Counsel to Official Committee of Unsecured Creditors	Whiteford Taylor & Preston, LLP	Attn: Michael J. Roeschenthaler 200 First Avenue, Third Floor Pittsburgh PA 15222-1512	mroeschenthaler@wtplaw.com	Email
Counsel to Natural Resource Partners L.P., WPP LLC, HOD LLC, Independence Land Company, LLC, and Williamson Transport LLC	Williams Mullen	Attn: Jennifer McLain McLemore, Michael D. Mueller 200 South 10th Street Suite 1600 Richmond VA 23219	jmclmore@williamsmullen.com mmueller@williamsmullen.com	Email
Top 20 Unsecured Creditor	Wilmington Trust National Assoc	Attn: Brandon Bonfig 50 S 6th Street, Suite 1290 Minneapolis MN 55402	bbonfig@wilmingtontrust.com	Email
Member of Official Unsecured Creditors' Committee	Wilmington Trust, National Association, as Trustee for the 11.5% Notes	Attn: Steven Cimalore, Administrative Vice-President 1100 North Market Street Wilmington DE 19890		First Class Mail
Top 20 Unsecured Creditor	Wpp LLC	Attn: Greg Wooten 372 Park Lane Herrin IL 62948	gwooten@wpplp.com	Email
Counsel to Evansville Western Railway, Inc.	Wyatt, Tarrant & Combs, LLP	Attn: John P. Brice 250 West Main Street, Suite 1600 Lexington KY 40507-1746	jbrice@wyattfirm.com	Email

Exhibit B

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:) Chapter 11
)
FORESIGHT ENERGY LP, *et al.*,) Case No. 20-41308-659
)
Debtors.) (Jointly Administered)
)

**NOTICE OF HEARING TO CONSIDER APPROVAL
OF DISCLOSURE STATEMENT FOR PLAN OF REORGANIZATION**

PLEASE TAKE NOTICE THAT:

1. On April 9, 2020, Foresight Energy LP and its debtor affiliates, as debtors and debtors in possession (collectively, the “Debtors”), filed the *Disclosure Statement for Joint Chapter 11 Plan of Reorganization of Foresight Energy LP and Its Affiliated Debtors* (as amended, modified, or supplemented from time to time, the “Disclosure Statement”) with the United States Bankruptcy Court for the Eastern District of Missouri (the “Bankruptcy Court”). The Debtors are submitting their Disclosure Statement pursuant to section 1125 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) for use in the solicitation of votes to accept their chapter 11 plan (as amended, modified, or supplemented from time to time, the “Plan”), a copy of which is attached to the Disclosure Statement as **Exhibit A**.

2. A hearing to consider approval of the Disclosure Statement, and any objections thereto, will be held on **May 14, 2020, at 10:00 a.m. (prevailing Central Time)** before the Honorable Kathy A. Surratt-States, United States Bankruptcy Judge, at the Thomas F. Eagleton U.S. Courthouse, 111 S. 10th Street, 7th Floor – North Courtroom, St. Louis, Missouri 63102, or as soon thereafter as counsel may be heard (the “Disclosure Statement Hearing”).

3. Any objections to the Disclosure Statement must (a) be in writing; (b) state the name and address of the objecting party and the amount and nature of the claim or interest of such party; (c) state the legal and factual basis for and nature of any objection; (d) conform to the Federal Rules of Bankruptcy Procedure and the *Local Rules of Bankruptcy Procedure for the United States Bankruptcy Court for the Eastern District of Missouri* (the “Local Bankruptcy Rules”); and (e) be filed with the Bankruptcy Court, together with proof of service, and served on the Debtors and any entities described in Local Bankruptcy Rule 3017(C) so as to be received by **no later than May 7, 2020 (prevailing Central Time)** (the “Objection Deadline”).

4. Copies of the Plan and the Disclosure Statement may be obtained free of charge by visiting the website maintained by the Debtors’ voting agent, Prime Clerk LLC (the “Voting Agent”), at <https://cases.primeclerk.com/foresightenergy>. Copies of the Plan and Disclosure Statement may also be obtained by calling the Voting Agent at 646-998-7132

(international); 877-720-6580 (domestic, toll free), or sending an electronic mail message to the Voting Agent at ForesightEnergyInfo@PrimeClerk.com.

THE DISCLOSURE STATEMENT IS SUBJECT TO CHANGE. IT HAS NOT BEEN APPROVED BY THE BANKRUPTCY COURT UNDER SECTION 1125 OF THE BANKRUPTCY CODE. THE DEBTORS ARE NOT SOLICITING VOTES TO ACCEPT OR REJECT THE PLAN AT THIS TIME.

Dated: April 9, 2020
St. Louis, Missouri

Respectfully submitted,

ARMSTRONG TEASDALE LLP

/s/ Richard W Engel, Jr.

Richard W. Engel, Jr. (MO 34641)
John G. Willard (MO 67049)
Kathryn R. Redmond (MO 72087)
7700 Forsyth Boulevard, Suite 1800
St. Louis, Missouri 63105
Tel: (314) 621-5070
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Email: rengel@atllp.com
jwillard@atllp.com
kredmond@atllp.com

- and -

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

Paul M. Basta (admitted *pro hac vice*)
Alice Belisle Eaton (admitted *pro hac vice*)
Alexander Woolverton (admitted *pro hac vice*)
1285 Avenue of the Americas
New York, New York 10019
Tel: (212) 373-3000
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Email: pbasta@paulweiss.com
aeaton@paulweiss.com
awoolverton@paulweiss.com

Counsel to the Debtors and Debtors in Possession